



Bullard Law

E S T A T E P L A N N I N G L A W F I R M

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Dear Future Client,

I hope this letter finds you well. We are thrilled to welcome you to Bullard Law and extend our sincere appreciation for considering our services for your estate planning needs.

At Bullard Law, we understand the importance of securing your legacy and ensuring your loved ones' financial security. Our experienced estate planning attorney is committed to providing you with personalized and comprehensive legal solutions tailored to your unique circumstances and objectives.

As you prepare for your upcoming consultation, we want to ensure clarity on the nature of our engagement. Our firm operates on a fee-for-service basis, and the purpose of the consultation is to briefly discuss your estate planning needs and explore how we can assist you in achieving your goals. Should you choose to engage our services following the consultation, we will provide you with our packages outlining our fees and the scope of work involved.

During your consultation, we aim to understand your goals, concerns, and priorities, including charitable giving, deeds, guardianship, wills, medical power of attorney, and trusts, empowering you to make informed decisions across various aspects of estate planning.

To ensure a productive consultation, we kindly ask you to gather any relevant documents or information pertaining to your assets, beneficiaries, and estate planning objectives.

We're also excited to introduce our innovative mobile signing service, designed with your convenience in mind. Should the need arise, our dedicated mobile notary and team are ready to travel to you anywhere in Central Florida, including Brevard, Flagler, Osceola, Lake, Orange, Polk, Seminole, Sumter, or Volusia County.

In the meantime, please feel free to explore our website bullard-law.com to learn more about our firm, our team, and the range of services we offer. Should you have any questions or require further assistance before your consultation, please do not hesitate to contact our office.

We look forward to meeting with you and discussing how we can assist you in achieving your long-term financial and personal objectives.

Sincerely,

Cesery Bullard, Attorney at Law

